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Trademark Registration Cheat Sheet

A Step-by-Step Guide to Registering a Trademark at the United States Patent and Trademark Office

Step 1: Conduct a Trademark Search

Before applying, ensure your trademark is unique and not already registered.

Checklist for Searching Trademarks:

- Use the Trademark Electronic Search System (TESS)
- Search for similar names, logos, and related goods/services
- Check for common law trademarks (e.g., business directories, social media, domain names)
- Consider hiring a trademark attorney for a thorough search

Search Step	Description
Exact Match	Look for identical marks
Similar Marks	Check for phonetic, visual, or conceptual similarity
Industry-Specific Marks	Focus on related industries or product categories

Step 2: Determine Your Filing Basis

The USPTO allows for two primary bases:

- 1. Use in Commerce (Section 1(a)) If you are already using the mark in business.
- 2. Intent-to-Use (Section 1(b)) If you plan to use the mark soon but have not started yet.
- 3. **Foreign registration (Section 44(e))** You already own the mark in another country and are seeking to register it in the United States.
- 4. **Foreign application (Section 44(d))** You have applied for the same mark in a foreign jurisdiction within the last 6 months and want your US application considered on a "foreign priority" basis.

Step 3: Prepare and File the Application

Required Information:

- Applicant's name and address
- Trademark name or logo design

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- Description of goods/services (use USPTO's Acceptable Identification of Goods and Services Manual)
- Filing basis (Use in Commerce or Intent-to-Use)
- Specimen (for actual use applications)
- Attorney information (if applicable)

Filing Methods:

- Online via the Trademark Center
- File under the TEAS Standard (\$350 per class) (As of 2025, the USPTO will no longer be accepting applications under the "TEAS Plus" which had cost \$250 and was less expensive than the TEAS Standard due to certain features).

Application Type Filing Fee (per class) Requirements

TEAS Plus	\$250	Strict classification adherence, more upfront details
TEAS Standard	\$350	More flexible, but additional steps required

Step 4: USPTO Review Process

After submission, the USPTO assigns an examiner to review your application.

Timeline and Steps:

- 1. **USPTO Review (3-6 months)** Examiner checks for conflicts and compliance.
- 2. Office Action (If Needed) If issues arise, you must respond within 3 months.
- 3. Publication for Opposition (30 days) If approved, third parties can oppose registration.
- 4. Registration or Notice of Allowance:
 - If no opposition: Certificate of Registration issued (for Use in Commerce applications).
 - of Use + \$100 fee).

USPTO Action	Approximate Timeframe	
Initial Review	3-6 months	
Office Action Response	3 months	
Opposition Period	30 days	

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USPTO Action	Approximate Timeframe
Final Registration	9-12 months (average)

Step 5: Maintain and Protect Your Trademark

Once registered, a trademark owner must maintain the registration.

Key Maintenance Deadlines:

- Between 5th and 6th year: File Declaration of Use (Section 8)
- At 10 years and every 10 years after: File Renewal (Section 9) + Declaration of Use (Section 8)
- Watch for Infringement: Monitor unauthorized use and enforce rights

Maintenance Requirement	Filing Window	Fee
Section 8 (Use Declaration)	Year 5-6	\$225/class
Section 9 (Renewal, if filed before grace period)	Year 10+	\$525/class
Combined Section 8 & 9	Year 10+	\$725/class

Final Tips

- Monitor your application: Check the status using the TSDR system.
- Respond promptly to Office Actions: Delays can result in abandonment.
- Use the [®] symbol only after registration.
- Renew on time to avoid losing rights.
- Consider international registration if you plan to expand globally.

For more details, visit <u>USPTO.gov</u>.